

NUTS & BOLTS: REAL ESTATE RESTRUCTURINGS

On June 3, 2016, The Financial Lawyers Conference and The Lowell Milken Institute for Business Law and Policy at UCLA School of Law are jointly sponsoring a full-day program on topics fundamental to issues involved in enforcing real property secured loans and real estate workouts and restructurings.

This program is designed for professionals involved in structuring and enforcing real estate transactions but who are not yet expert in this field, either because they are relatively new to it or do not deal with it routinely. Professionals who are lawyers, financial advisors, bankers, analysts and managers at hedge, private equity and other types of funds, and others who advise companies involved in real estate transactions, will benefit from this program. In addition to providing a foundation of knowledge, the program will allow attendees to establish and cultivate contacts with others involved in this arena. We encourage senior members of the institutions who receive this invitation to involve their junior team members in this program.

As reflected in the following agenda, the faculty for this program includes an array of leading practitioners and academics.

Friday, June 3, 2016

SCHEDULE, AGENDA, AND FACULTY

8:00 - 8:30 a.m. Registration and Continental Breakfast

8:30 - 8:45 a.m. Welcome and Introduction

Faculty: Dennis Arnold, Gibson, Dunn & Crutcher LLP
Randy Orlik, Cox, Castle & Nicholson LLP

8:45 - 9:30 a.m. “One Action” and Anti-Deficiency Rules

Faculty: Phil Feder, Paul Hastings LLP

9:30 - 10:15 a.m. Trustee’s Sales & Judicial Foreclosure

Faculty: Randy Orlik, Cox, Castle & Nicholson LLP

10:15 - 10:30 a.m. Break

10:30 - 11:15 a.m. Drafting and Enforcement of Guarantees

Faculty: Dennis Arnold, Gibson, Dunn & Crutcher LLP

11:15 – 12:00 p.m. Receiverships & Provisional Remedies

Faculty: Susan Davis, Cox, Castle & Nicholson LLP

12:00 - 1:15 p.m. Lunch

1:15 - 2:00 p.m. Single Asset Real Estate Bankruptcies; Automatic Stay

Faculty: Ted Dillman, Latham & Watkins LLP

2:00 - 2:45 p.m. Cash Collateral and 363 Sales

Faculty: Jennifer Taylor, O'Melveny & Myers LLP

2:45 - 3:00 p.m. Break

3:00 - 3:45 p.m. Confirmation Issues

Faculty: J.P. Fritz, Levene, Neale, Bender, Yoo & Brill L.L.P.
Daniel Bussel, Klee, Tuchin, Bogdanoff, & Stern LLP and Professor
of Law at UCLA School of Law

3:45 - 4:30 p.m. Landlords and 365 Issues

Faculty: Jeff Krause, Gibson, Dunn & Crutcher LLP

4:30 – 5:15 p.m. Mezzanine Finance

Faculty: David Packer, Pircher, Nichols & Meeks

5:15 - 5:30 p.m. Closing Remarks

Faculty: Randy Orlik, Cox, Castle & Nicholson LLP

Location: UCLA Law School

385 Charles E. Young Drive East

Los Angeles, California

[Click for directions](#) »

Cost: Registration charges include continental breakfast, luncheon, and refreshments at breaks

\$125: FLC Members

Lawyers in Government Service

Class of 2015 and 2016 Law or Business School Graduates

Current Law School Students

\$150: Nonmembers

Special Offer: Individuals may join the Financial Lawyers Conference at the time of registration for this event for an additional charge of \$75 (representing a \$15 discount off the normal membership fees).